Sage Intelligence Reporting

Sage 300 ERP Intelligence Reporting

Activating the Free Report Manager

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Sage 300 ERP Intelligence Reporting

Activating the Free Report Manager License

Sage 300 ERP Intelligence is the reporting tool that is shipped along with Sage 300 ERP.

If you have Sage 300 ERP (5.6/6.0) the Sage Intelligence Reporting should be one of the pre-checked modules for you.

If you don't see Sage 300 ERP Intelligence as one of your icons on the desktop, you will need to go to Administrative Services --> Data Activation and activate Sage Intelligence from there. Note that everyone on 5.6/6.0 will get one license of the Report Manager out of the box.

Free Report Manager allows the user to:

- Author new reports (organizing, creating, editing), as well as filter and aggregate data based on existing data containers and available fields only.
- Set permissions/security for modules and/or licenses as well as individual reports.

What are the limitations on the Free Report Manager License?

- Can connect to multiple Sage 300 ERP companies, but only one company at a time.
- Cannot connect to non-Sage ERP 300 ERP databases (the Connector module is required to connect to additional ODBC sources).
- Cannot add additional fields to standard reports that are not already provided by the data containers (requires Connector module).
- Cannot perform multi-company consolidations (requires the Connector module).
- Cannot create reports off modules and/or fields that are not available in the standard data containers (requires the Connector module).
- Cannot schedule reports to run automatically (requires the Connector module).
- Cannot import reports created from other Intelligence installations (requires an additional Report Manager and/or Connector module).
- Cannot run OLAP or cube reports (requires the Analysis module).