Sage One Intelligence (International)

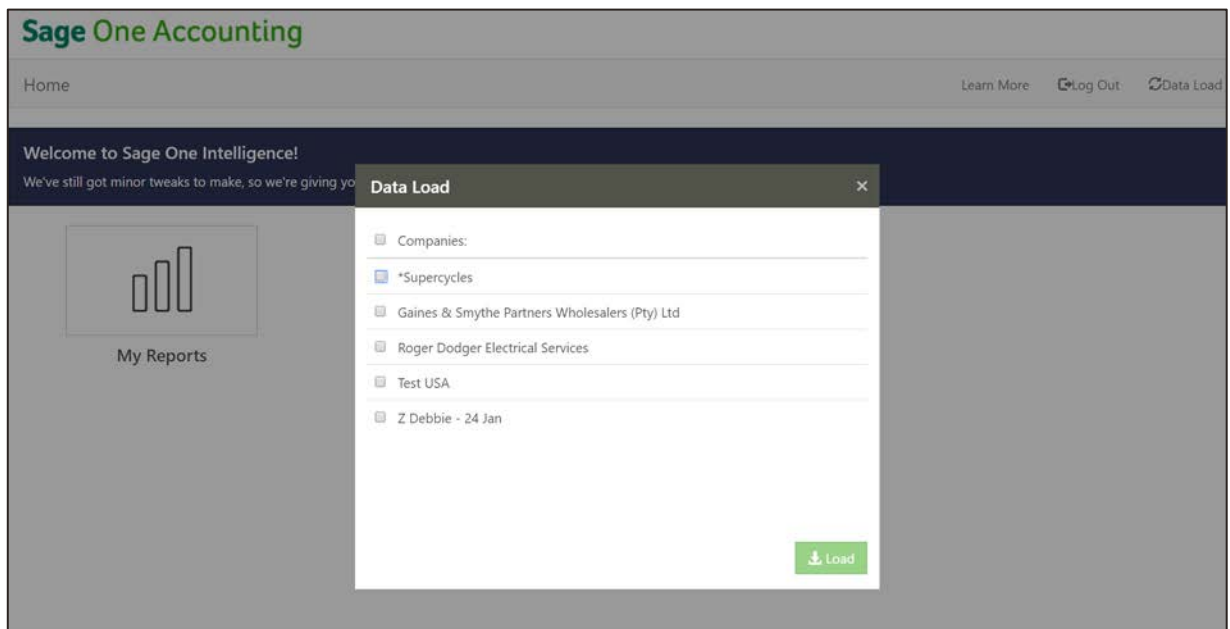## Release Notes for August 2017 Release

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1.0 New Features: Online Designer

1.1   Data Load

In previous releases, the data load process for Sage One International occurred automatically after the user logged into Sage Intelligence. To give you more control, you can now actively select which company/s you would like to report off. This change will save you time as you will only wait for the data you need to load.

Here are the changes you will see:

Once you have logged into Sage intelligence, the data load screen will open automatically showing you all the companies you have available.

You can then select from the list which company data to load by utilizing the checkboxes.

Please note: That if you only have a single company to load, data load will automatically start for you.

Once you have made your company selections. To start the data load process, click "Load".
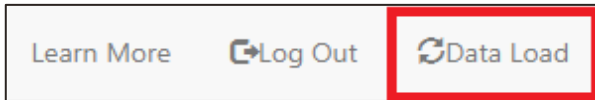

You can now close the data load screen if you wish, and navigate around the Sage Intelligence solution.

As soon as data load is complete the "data load" and "load" buttons will flash, indicating completion.
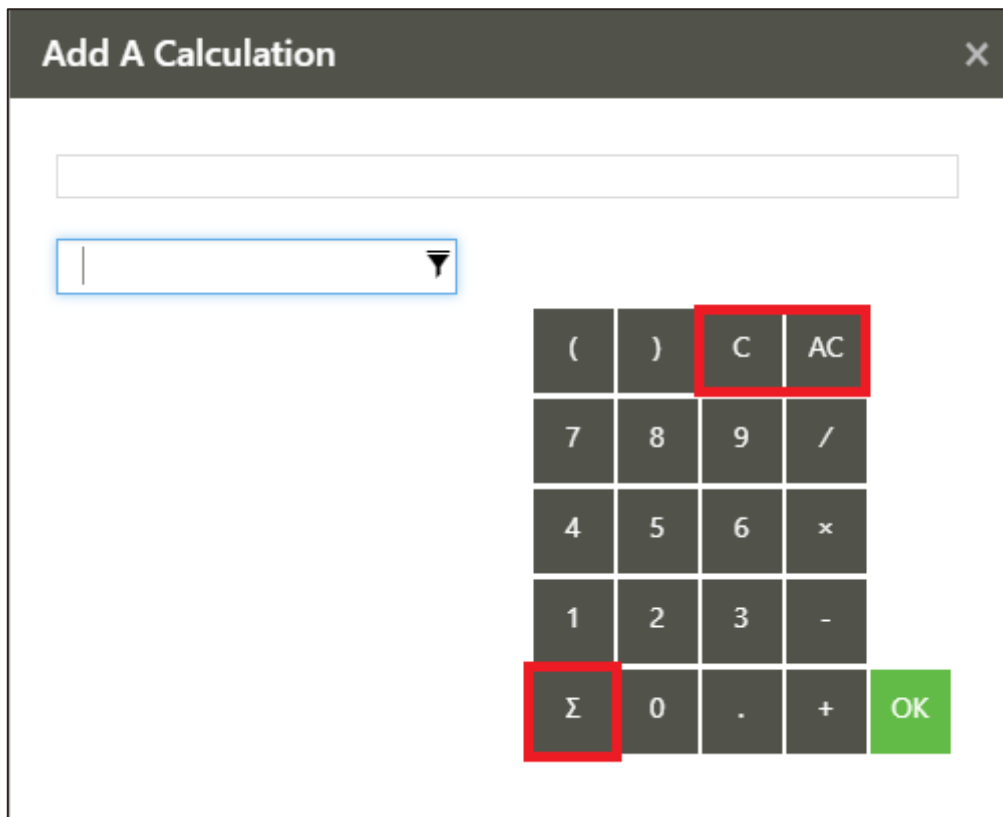
Note: you cannot run out a report until data load is finished.

If you would like to revisit the data load screen, you simply select "Data Load" from the top toolbar.

1.2   Calculator Enhancements

Value adding functionality has been added to the Sage Intelligence calculator. The features, as listed below, lead to a greater user experience as well as faster calculation and report generation.

1.2.1   AC – All Clear

This clears all the columns or rows previously selected in the calculation.

1.2.2   C – Clear

Clears individually selected columns or rows in the calculation.

1.2.3   ∑ - Sum All

Selecting Sum All without selecting any columns or rows will automatically sum all the columns and rows available.

Using Ctrl+ of Shift+ and selecting rows and columns followed by Sum All will sum the selected columns or rows.

1.2.4   Ability to edit within a calculation

Previously, to edit a column or row in a calculation, the user would have to delete the entire calculation. Now, the user can select within the calculation and add or remove the columns or rows at that point using the Clear button on the calculator.

Note: Keyboard shortcuts are not compatible with this feature yet.

2.0 Sage One Intelligence Known Issues

Please note the following issues have been taken note of:

Area of Impact	Issue	Impact	Workaround
Dashboards	Duplicate dashboard names	Currently you can have two dashboards with the same name. This can cause confusion when identifying which report you would like to run out.	Please choose unique names for your dashboards.
Dashboards	Validation on run dashboard screen	If you do not enter any parameters (such as company, year, and budget) the dashboard will still run out. It will not stop you from clicking run.	Please ensure you have entered parameters for the dashboard you would like to run out.
Dashboards	Parameters persistence when running out dashboards	When you enter parameters for running out a dashboard, the parameters are not persisted in the menu next time you run the report out.	Please enter the parameters you would like to run dashboards for, each time you run the report.
Dashboards	Responsive design on Dashboards	Dashboards are designed to work on a laptop screen (as this is majority of the user's screen of choice). When a dashboard is run on a much larger (1366x768) or much small screen (Ipad and mobile), the dashboards will appear with slight UI imperfections on the sizing of the screens. You will see scroll bars and minor instances of over lapping text on charts. In some instances, the graphs will buffer whilst they adjust to the unexpected screen size.	Please bear with us as we smooth out these imperfections; we look forward to presenting you with a flawless UI in the future. For now, please keep to a laptop screen for viewing of dashboards.

Management Packs	Exporting a management pack with a cover page	Please note than when you export a management pack, the cover page of the management pack will not be exported.	In the interim, please create an Excel cover page if required.
Data Load	Large data load	Please note that when large volumes of data are loaded simultaneously, the probability of a failed data load or session time-out is fairly high.	If you require to load large volumes of data, make use of an iterative approach. That is, load company data in successions.
Excel Design Pane	# symbol in company name	When a company's name starts with a # symbol, for example # Sage Intelligence, an error occurs in the Excel Design Pane (EDP). The EDP does not recognize the #, thus an "invalid company" error would occur when aiming to use the company as a parameter.	Users should refrain from using the # at the start of the company name.

3.0 Technical Enhancements

3.1   Data Load process change

A new data load type was created in the core called Segmented-Bulk data load. This was then used to apply switching on the User Interface so that we could configure each integration accordingly. Currently, Sage One International is configured to use the Segmented-Bulk data load. This will allow the user to select the company data to load, and the data will be loaded using the Bulk-API in a single web request. In other words, individual companies can be selected, however, a bulk API call will be performed to obtain the data. The enhancement here is that the user will be able to select companies to load data for and base reports on.

In essence, the performance gain is obtained by allowing the user to load company data they wish to report on, instead of having to wait for all companies' data to load.