

# Sage Evolution Version 7 Intelligence Reporting



## Get your data under control, turn it into useful information!



To make effective decisions, you need to see an **accurate and detailed picture** in terms of business and customers. But with data growing at an average rate of 56% per year, it's simply impossible to manually sift through numerous data sources to collect relevant data. Managers and executives can easily become overwhelmed and make poor decisions based on incomplete or inaccurate information.

This release is focused on features which aim to improve the user's experience by providing a **high performance, flexible, scalable and easy to use solution**. Sage Evolution Version 7 Intelligence Reporting (formerly Business Intelligence Centre) empowers you to quickly and easily obtain the information required for improved operations and reporting across your entire business.

Sage Evolution Version 7 Intelligence Reporting boasts a fresh new intuitive user interface to supplement a powerful generation engine utilizing the latest Sage Intelligence Report Designer **In-Memory technology**, allowing for improved performance and usability. You will be able to take full control of all your financial report design layouts and remove the complexity of designing financial reports inside Excel with the new **Report Designer**. Use drag-and-drop Excel formulas to make financial reporting easier and more intuitive. Control how your accounts rollup with maximum flexibility, establish reporting groups, and reporting trees to view your organization in many different ways.

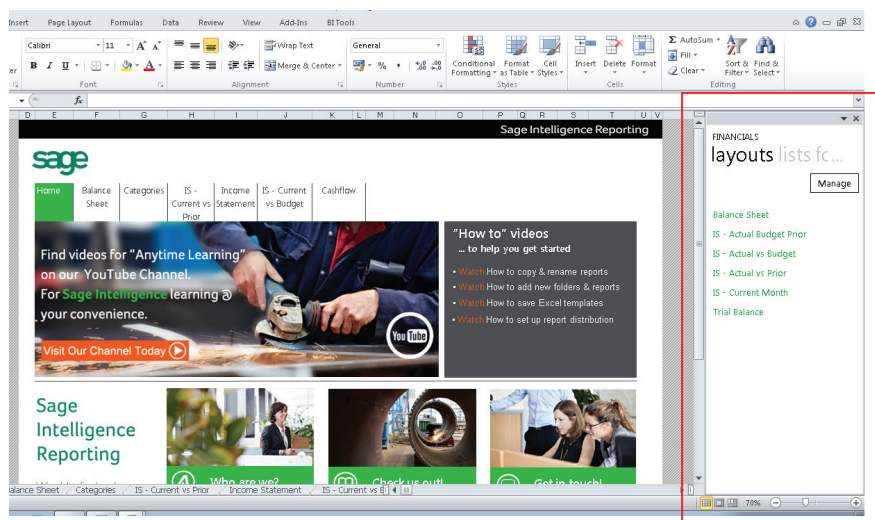
The familiar Excel interface leverages existing **Excel skills** and puts you in total control of formatting, making the design and maintenance of financial reports and financial packs much faster and easier. Those users who are not familiar with Excel can use the Layout Generator to **effortlessly generate** standard financial reports.

### Benefits

- Gain complete control over your reports
- Minimize manual, repetitive work in Excel
- Empower your staff with timely, meaningful information and trend reports
- Easily create in-depth financial, operations, customer, and vendor reports
- Flexibly establish Reporting Trees and Reporting Groups to view your organization in many different ways
- Efficiently view, manipulate, analyze, and distribute reports in a familiar Excel format
- Effortlessly consolidate data from multiple companies, divisions, for multi-currencies and databases.
- Automate your report distribution

“Sage Intelligence is the kind of product I'm happy to recommend to other people”

Susan le Roux, Financial Manager,  
In Our Green House



Task Pane Interface with out-the-box templates.

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## Features and functionality

### Access Business-Critical Information

- Draw all of your data into one solution creating a true view of your business
- Schedule reports to run during off-peak hours and distribute through email for timely delivery no matter where recipients are located.
- With improved visibility into real-time information allowing you to better manage exceptions and adjust quickly to meeting changing customer needs.

### Row Sets

- Provide management at every level in your company with customized reports that they'll want to use.
- Use the demonstration reports as a base or create your report from scratch in the familiar interface of Microsoft Excel. Once initially set up there is no further demand on your time.
- Shorten your reporting process
- Design reports once and use multiple times.

### Automated Report Distribution

- Improve your workflow and speed up your business processes using Intelligence Reporting to establish fully unattended, convenient report distribution.
- In a variety of standard formats, send reports to a file, publish to an FTP site, and send by email.
- Choose the reports you want to distribute, who will receive them, and customize each email format using your existing MS Outlook profile and address book.

### Powerful In-Memory technology

- Quickly and easily report on large data volumes using formulas inside Excel which interact with the Sage Intelligence In-Memory engine to allow for a fast and flexible financial reporting experience.

## Report Designer

- The Report Designer gives you two methods to create and control your financial reports depending on your Excel knowledge
- Predefined layouts are available for Income Statement, Balance Sheet, and Trial Balance
- The Report Designer enhances your Excel experience and offers you maximum control and flexibility over your financial report layouts
- Reporting Trees allow you to model a reporting structure and view your organization in many different ways
- For financial reporting only, you are required to have Microsoft Excel 2007 and above

## About The Sage Group plc

We provide small and medium-sized organisations with a range of easy-to-use, secure and efficient business management software and services-from accounting and payroll, to enterprise resource planning, customer relationship management and payments. Our customers receive continuous advice and support through our global network of local experts to help them solve their business problems, giving them the confidence to achieve their business ambitions. Formed in 1981, Sage was floated on the London Stock Exchange in 1989 and entered the FTSE 100 in 1999. Sage has over 6 million customers and more than 12,700 employees in 24 countries covering the UK & Ireland, mainland Europe, North America, South Africa, Australia, Asia and Brazil.

For further information please visit: <http://www.sage.com>

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