Sage Business Cloud Accounting

Sage Intelligence Release Notes

December 2018

Introduction

1. Document Purpose

This document has been created to clearly articulate updates made to the Sage Intelligence for Sage Business Cloud Accounting application.

2. Intended Audience

This document will be of interest to users and advisors of Sage Accounting in the **United States, United Kingdom and Canada** regions.

Sage Intelligence supports the following language:

- English

- fr-CA – Only for the Canada region

3. Project purpose

This project was undertaken to complete the new feature(s):

- New Dashboard Tooltips

4. Tested Environments

Browser	Version
Chrome (Windows Environment)	70.0.3538.77 (Official Build) (64-bit)
Edge (Windows Environment)	42.17134.1.0
Safari (Mac Environment)	12.0.1(136.06.2.104.12)

Note: It is strongly advised to access Sage Intelligence using Google Chrome.

What is New?

1.   New Tooltips for Power BI Dashboards

Sage Intelligence Power BI Dashboards now have hover over tooltips to provide additional information on Dashboards graphs.

The following tooltips have been added to the Standard Reports' Dashboards:

Standard Report	Graph/Element	Tooltip
Analysis of Aged Creditors	Due by Age Summary	Number of Invoices
	Top 5 suppliers by purchases	Number of Invoices
Business Snapshot	For every pound made GP	For every Pound Made Current Year vs Prior Year Gross Profit
	For every pound made NP	For every Pound Made Current Year vs Prior Year Net Profit
Financial Hygiene	Bank Movement	*For a more in-depth analysis of cash inflows and outflows, refer to the Cash Book analysis dashboard under Additional Reports*
	Debtors vs Creditors	*For a more in-depth analysis of cash inflows and outflows, refer to the Cash Book analysis dashboard under Additional Reports*
	Debtors vs Creditor Days	*For a more in-depth analysis of cash inflows and outflows, refer to the Cash Book analysis dashboard under Additional Reports*
	Cash projection	*For a more in-depth analysis of cash inflows and outflows, refer to the Cash Book analysis dashboard under Additional Reports*
Analysis of Aged Debtors	Age summary	Number of Invoices
	Top 5 Customers by Sales	Average Invoice Value (Number of Invoices)
	Top 5 Customers by Amount Due	Due vs Credit Limit
Sales Trend Analysis	Top 5 Sales By Region	Top Customer
	Top 5 Sales By Customer	Top Region