

Sage X3 Partner Courses
Training Class Schedule
January - June 2023

All scheduled courses are virtual instructor-led, unless otherwise noted
Excludes weekends and may include study days between dates

MUST LOG INTO SAGEU TO
ACCESS COURSE LINKS
BELOW

Jan

Feb

Mar

Apr

May

Jun

New Consultant Courses

Core Technical Consultant (Bootcamp)	Learn more and Register	Jan 10,11,12,17,18,19,20	Feb 6-10	Mar 7,8,9,14,15,16,17	May 2,3,4,9,10,11,12	
Core Financials Consultant (Bootcamp)	Learn more and Register	Jan 23-27 OR Jan 24,25,26,31 Feb 1,2,7,8	Feb 13-17	Mar 21,22,23,28,29,30 Apr 4,5	May 16,17,18,23,24,25,31 Jun 1	
Core Distribution Consultant (Bootcamp)	Learn more and Register	Jan 30-Feb 3	Feb 20,21,23,24,27,28 Mar 2,3 OR Feb 27-Mar 3	Apr 25,26 May 3,4,8,9,11,12	Jun 6,7,8,13,14,15,20,21	
Configuring the Solution - Implementation (Bootcamp)	Learn more and Register			Mar 21,22,23,24,28,29,30,31	Jun 26,27,28,29 Jul 6,7,11,12	
Manufacturing Consultant	Learn more and Register	Jan 24,25,26,31 Feb 1,2		Mar 6,7,8,9,10	Apr 18,19,20,25,26,27	

Sales Professional Courses

Selling Through Curiosity	Learn more and Register		Feb 1,6,8,13,20,22		May 2,9,11,16,23,25	
Adopting a Customer Mindset	Learn more and Register					
Social Selling	Learn more and Register	Jan 12,19,26 Feb 2,9,16		Mar 15,22,29 Apr 5,12,19 OR Mar 16,23,30 Apr 6,13,20	Apr 13,20,27 May 4,11,18	May 17,24,31 Jun 7,14,21 OR May 18,25 Jun 1,8,15,22 Jun 15,22,29 Jul 6,13,20

Functional - Additional Courses

Understanding Operating Budgets	Learn more and Register	Jan 18		Mar 31		Jun 27
Fixed Assets- Basics	Learn more and Register		Feb 9-10			Jun 29-30
A deep dive into Auto Journals	Learn more and Register	Jan 19			Apr 7	Jun 23
Manufacturing Configurator	Learn more and Register		Feb 8		May 3	
Web Scheduling - Installing and Configuring	Learn more and Register		Feb 13-14		May 8-9	
Web Scheduling - Working with Web Scheduling	Learn more and Register		Feb 16		May 11	

Technical - Additional Courses

Understanding and Creating Workflows	Learn more and Register			Mar 14-15	May 31-Jun 1	
Introduction to Requesters/Queries	Learn more and Register	Jan 4-5	Feb 28-Mar 1			Jun 6-7
Automated Testing Platform	Learn more and Register	Jan 10-12		Mar 21-23	May 2-4	

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Developer Courses

Development: Basics	Learn more and Register			Mar 28,29,30 Apr 4,5,6			Jun 13,14,15 20,21,22
Web Services and Integration	Learn more and Register				Apr 25-27		Jun 27-29
Advanced Common Tools	Learn more and Register		Feb 7,8,9,10 14,15,16,17				
Advanced Financials Workshop	Learn more and Register			Mar 6,7,9,10 13,14,16,17	Apr 10,11,13,14 17,18,20,21		
Advanced Distribution Workshop	Learn more and Register						Jun 5,6,8,9 13,14,15
Advanced Technical Workshop	Learn more and Register			Mar 29,30,31 Apr 4,5,6			

Reporting and Analytics Courses

Designing Crystal Reports Basics	Learn more and Register	Jan 31-Feb 2		Mar 7-9			Jun 6-8
Sage Enterprise Intelligence: Getting Started with the Basics	Learn more and Register	Jan 5		Mar 28			
Sage Enterprise Intelligence: Using the SEI Addin for Excel	Learn more and Register	Jan 6		Mar 29			
Sage Enterprise Intelligence: Advanced Formatting, Filtering & Sorting	Learn more and Register	Jan 10			Apr 4		
Sage Enterprise Intelligence: Designing reports using the Report Designer	Learn more and Register	Jan 11			Apr 5		

**Sage X3 Knowledge Bites
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Knowledge Bites: Understanding Automatic Journals	Learn more and Register	Jan 13					
Knowledge Bites: Creating Custom Landing Pages	Learn more and Register	Jan 31					
Knowledge Bites: Introduction to Formulas	Learn more and Register		Feb 13				
Knowledge Bites: Overview of Writing SQL Queries	Learn more and Register				Mar 3		
Knowledge Bites: Using Price Setups to Calculate Sales Commissions	Learn more and Register				Mar 7		
Knowledge Bites: How to Close the Period in Fixed Assets	Learn more and Register				Mar 21		
Knowledge Bites: An Overview of Sage X3 MRP/MPS	Learn more and Register					Apr 11	
Knowledge Bites: Workflow Notification Basics	Learn more and Register					Apr 17	
Knowledge Bites: How to Set Up Bad Debts	Learn more and Register						May 2
Knowledge Bites: Understanding Data Import/Export Features	Learn more and Register						May 16

Sage X3 Expert Workshops
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New Feature Highlights

New Features Highlights – Spanish (Partner Only Class)	Learn more and Register	Jan 12				
New Features Highlights – English (Partner Only Class)	Learn more and Register					
New Features Highlights – French (Partner Only Class)	Learn more and Register					

Finance Workshops

Putting Revenue Recognition to Practice	Learn more and Register	Jan 10				
Core Model Approach Best Practices	Learn more and Register	Jan 30,31, Feb 1,2				
Unlock the power of Automatic Journals	Learn more and Register		Feb 6-9			
Advanced Bank Statement Use Case Review	Learn more and Register		Feb 20-23			
Consolidation-Aggregation (Partner Only Class)	Learn more and Register			Mar 13-16		
VAT Framework	Learn more and Register			Mar 14-16		
Practice Factory: Unlock Sage X3 potential with Multilevel Group Consolidation (Partner Only Class)	Learn more and Register				Apr 10,17	

Distribution Workshops

How to Manage the Full Cost of my Goods - Part 1	Learn more and Register	Jan 3-6				
How to manage my Intrastat	Learn more and Register	Jan 9-12				
Stock Accounting Interface	Learn more and Register	Jan 12-13				
Practice Factory: Logistics Flow Optimization for Sales Order Preparation (Partner Only Class)	Learn more and Register	Jan 9,10,12,16			Apr 24,25,27,28	
AVC stock valuation recommendations & troubleshooting	Learn more and Register		Feb 6-9			
Distribution Best Practices Tips & Tricks	Learn more and Register		Feb 13-16			
Stock & General Ledger Reconciliation	Learn more and Register			Mar 7-8		
Just in Time Strategy PART 1 - Align your Flows with a Pull Strategy	Learn more and Register			Mar 27-30		

Manufacturing Workshops

Implementing MRP	Learn more and Register	Jan 19-20				
Mastering Settings for WIP Accounting	Learn more and Register	Jan 26-27				
Project Management Implementation Best Practices	Learn more and Register		Feb 13,14,15 16,17,20			May 10,11,12 15,16,17
Practice Factory: Logistics Flow Optimization for Work Order Preparation in Manufacturing (Partner Only Class)	Learn more and Register		Feb 13,14,16,20		Apr 3,4,6,7	
Practice Factory: Developing Billing Strategies with PJM through the Billing Center (Partner Only Class)	Learn more and Register		Feb 13,14,16,20			
Managing Defects and Material Loss	Learn more and Register			Mar 6-7		
Web Scheduling Best Practice	Learn more and Register	Jan 17-18		Mar 21-22		

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Common Tools Workshops							
Mastering Formulas	Learn more and Register	Jan 16-19					
Practice Factory: Workflow implementation with complex recipients management (Partner Only Class)	Learn more and Register	Jan 16,17,19,20					
Understanding 4GL as an Implementation Consultant - Part 1 (Partner Only Class)	Learn more and Register		Feb 20-23				
Using Sage X3 SQL Views to create Requesters/Queries - Level 1	Learn more and Register		Feb 15-16				
How to Rate Suppliers using Workflows	Learn more and Register			Mar 8			
Best Practices for Managing your Sage X3 Solution	Learn more and Register			Mar 1,2,7,8			
Development Workshops							
Workflows and 4GL	Learn more and Register	Jan 9					
Tips & Tricks for Importing & Exporting Data	Learn more and Register		Feb 9-10				
Why Classes and representations are still interesting?	Learn more and Register		Feb 13-17				
Advanced Development Best Practices	Learn more and Register			Mar 20-23			
Sage X3 Authentication - Best Practices	Learn more and Register			Mar 30-31			
Meeting the Challenges of a Sage X3 Project with ATP	Learn more and Register				Apr 4-6		