Partner Learning Catalog
as of May 21, 2020
At Sage, we recognize the critical role that our partners play in our own success. That’s why we offer world-class Partner Enablement & Learning offerings that help us grow and thrive together. In this short guide, you can review several of the courses and Learning Paths available for people in all roles who work with Sage X3.
Learn from the experts and become one yourself.

Build your skills on Sage X3: Partner Learning that helps you succeed

Whether you are a new Sage X3 partner or an experienced consultant, Sage YOUR SAGE U is the right place for you. Find out more about the training options available for your individual needs. There are so many ways to learn.

**Bootcamp**
A flexible consultant enablement program to quickly prepare consultants for the field.

**Expert level instruction**
After you earn your product certifications and have over 12 months practical field experience, continue your learning in our Expert workshops. These courses will deepen your knowledge and build upon your experience.

**Instructor-Led Virtual or Classroom**
Designed for users who want a step-by-step how-to. With this objective in mind, you get to practice using the software, while completing exercises.

**Private Training**
Bespoke training can be designed specifically to meet your organization’s requirements. This can be delivered onsite or online.

**eLearning**
Self-paced interactive courses available whenever you are.

Visit Sage YOUR SAGE U to register for courses and certifications.
Sage University
Training when you need it

Learning for each phase of your learning life cycle or business changes.

Tool for your learning journey:
- **Curriculum**: Extensive range of course content – Getting started to Expert
- **Resources**: Global standardized curriculum
- **Practical Experience**: Flexible, hands-on training and lab environments
- **Validation**: Certification exams for all specializations
Holding a Sage X3 certification provides many benefits. It enables consultants with deep Sage X3 skills to validate their expertise, hone their skills and set themselves apart from others. Sage X3 certification brings professional credibility, increased earning power, greater job satisfaction, and the confidence you are on the leading edge as the solution evolves to support our customer’s success.

**Sage X3 certifications you can earn**

- Sage X3 Certified Financials Consultant
- Sage X3 Certified Distribution Consultant
- Sage X3 Certified Manufacturing Consultant
- Sage X3 Certified Technical Consultant
- Sage X3 Certified Developer
- Sage X3 Certified Integration Professional
- Sage X3 Certified Project Manager
The Sage X3 Curriculum has four sections to help you navigate straight to the knowledge you need: Getting Started, Core, Advanced, and Expert.

**Getting Started**

Getting Started programs introduce learners to the **basic functions and operations** of the application within their role or competency.

Learners should be considered competent enough able to begin to perform their role or competency.

**Core**

Core programs are the target of attainment for most “regular” learners.

Learners who have completed Core curriculum should be considered **ready to fulfill the everyday duties** or their role or competency with minimum assistance or supervision.

**Advanced**

Advanced programs take learners to the **ultimate level of learning**, though it should be stressed that learning is the cornerstone of expertise. Only experience can make a true expert.

**Expert**

Designed to enable you to **master your skills** in your chosen specialist domain. These courses are aimed at consultants who have significant Sage X3 knowledge and expertise.

View the recommended learning paths for your role.
Are you a new Sage X3 consultant? This intense consultant enablement learning program provides core product knowledge and implementation methodology required to be a proficient Implementation Consultant or Project Manager.

If you’ve already attended the core product training, Sage is offering additional learning to expand on your core product knowledge as well as advanced and expert courses that will take your learning to the next level. View the detailed program guides and log on or create a profile to view the additional recommended training for your role.

Special bundled price available for complete bootcamp registration. Register for the MX3 bootcamp bundle on Sage University to take advantage of this special pricing!
The Sage Partner Program makes it easy to get the knowledge you need to increase your success. Follow these simple learning paths to gain new Sage X3 skills, grow your revenues, and provide winning Partner experiences. **Click the course name for details.**

### Sage X3 Learning Paths

#### Sales Consultant

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Introduction to Sage X3 for Partners</strong></td>
<td><strong>Sales Boot Camp</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>2.5 hours</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td><strong>Understanding the Pre-Sales Process</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1.5 hours</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong></td>
<td><strong>Sales Boot Camp</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1 hour</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with the Cloud</strong></td>
<td><strong>Sales Boot Camp</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1 hour</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Pre-sales Consultant

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Introduction to Sage X3 for Partners</strong></td>
<td><strong>Sales Boot Camp</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>2.5 hours</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td><strong>Sales Boot Camp</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1.5 hours</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong></td>
<td><strong>Sales Boot Camp</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1 hour</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with the Cloud</strong></td>
<td><strong>Sales Boot Camp</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1 hour</td>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Sage X3 Learning Paths

The Sage Partner Program makes it easy to get the knowledge you need to increase your success. Follow these simple learning paths to gain new Sage X3 skills, grow your revenues, and provide winning Partner experiences. *Click the course name for details.*

<table>
<thead>
<tr>
<th>Course Name</th>
<th>Duration</th>
<th>Format</th>
</tr>
</thead>
<tbody>
<tr>
<td>Getting Started with Sage X3</td>
<td>1.5 hours</td>
<td>eLearning</td>
</tr>
<tr>
<td>Getting Started - Common Data</td>
<td>1 hour</td>
<td>eLearning</td>
</tr>
<tr>
<td>Getting Started with the Cloud</td>
<td>1 hour</td>
<td>eLearning</td>
</tr>
<tr>
<td>Project Manager Fundamentals</td>
<td>2 hours</td>
<td>eLearning</td>
</tr>
<tr>
<td>Project Manager Workshop and Certification</td>
<td>36 hours</td>
<td>VILT</td>
</tr>
<tr>
<td>Introduction to Fast Start for Partners</td>
<td>2 hours</td>
<td>eLearning</td>
</tr>
<tr>
<td>Sage X3 Certified Project Manager</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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### Project Manager

#### Get Started
- Getting Started with Sage X3
  - 1.5 hours | eLearning
- Getting Started - Common Data
  - 1 hour | eLearning
- Getting Started with the Cloud
  - 1 hour | eLearning

#### Core Curriculum
- Project Manager Fundamentals
  - 2 hours | eLearning
- Project Manager Workshop and Certification
  - 36 hours | VILT

#### Advanced Learning
- Introduction to Fast Start for Partners
  - 2 hours | eLearning

#### Certification
- Sage X3 Certified Project Manager

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**LEARNING PATHS**

- Sales Consultant
- Pre-Sales Consultant
- Project Manager
- Financials Consultant
- Distribution Consultant
- Customer Service
- Manufacturing Consultant
- Project Management (Job Costing) Consultant
- Technical Consultant
- Certified Developer
- Certified Integration Developer
- Reporting: SEI
- Reporting: Other

**COURSES**

**COURSE SCHEDULE**

**YOUR SAGE U PROFILE**
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### Financials Consultant

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
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</thead>
<tbody>
<tr>
<td>Introduction to Sage X3 for Partners</td>
<td>2.5 hours</td>
<td>eLearning</td>
</tr>
<tr>
<td>Getting Started with Sage X3</td>
<td>1.5 hours</td>
<td>eLearning</td>
</tr>
<tr>
<td>Getting Started - Common Data</td>
<td>1 hour</td>
<td>eLearning</td>
</tr>
<tr>
<td>Getting Started with the Cloud</td>
<td>1 hour</td>
<td>eLearning</td>
</tr>
<tr>
<td>MX3 Bootcamp: Configuring a Solution</td>
<td>40 hours</td>
<td>VILT</td>
</tr>
</tbody>
</table>

### Expert Curriculum

<table>
<thead>
<tr>
<th>Expert Financials</th>
<th>32.5 hours</th>
<th>VILT</th>
</tr>
</thead>
</table>

### Additional Learning

<table>
<thead>
<tr>
<th>Automatic Journals</th>
<th>4 hours</th>
<th>VILT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Understanding and Creating Workflows</td>
<td>8 hours</td>
<td>VILT</td>
</tr>
<tr>
<td>Introduction to Requesters/Queries</td>
<td>10 hours</td>
<td>VILT</td>
</tr>
<tr>
<td>Fixed Assets</td>
<td>5 hours</td>
<td>VILT</td>
</tr>
</tbody>
</table>

### Certification

<table>
<thead>
<tr>
<th>Study Guide Document</th>
<th>Sample Exam 1 hour</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financials Consultant Exam</td>
<td>3 hours</td>
</tr>
</tbody>
</table>
# Sage X3 Learning Paths

The Sage Partner Program makes it easy to get the knowledge you need to increase your success. Follow these simple learning paths to gain new Sage X3 skills, grow your revenues, and provide winning Partner experiences. *Click the course name for details.*

## Distribution Consultant

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Introduction to Sage X3 for Partners</strong></td>
<td><strong>MX3 Bootcamp Bundle</strong></td>
<td><strong>Advanced Common Tools</strong></td>
</tr>
<tr>
<td>2.5 hours</td>
<td>eLearning</td>
<td>32.5 hours</td>
</tr>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td><strong>MX3 Bootcamp: Core Technical</strong></td>
<td><strong>Advanced Distribution</strong></td>
</tr>
<tr>
<td>1.5 hours</td>
<td>eLearning</td>
<td>36 hours</td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong></td>
<td><strong>MX3 Bootcamp: Core Financials</strong></td>
<td></td>
</tr>
<tr>
<td>1 hour</td>
<td>eLearning</td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with the Cloud</strong></td>
<td><strong>MX3 Bootcamp: Core Distribution</strong></td>
<td></td>
</tr>
<tr>
<td>1 hour</td>
<td>eLearning</td>
<td></td>
</tr>
<tr>
<td><strong>MX3 Bootcamp: Configuring a Solution</strong></td>
<td><strong>MX3 Bootcamp: Configuring a Solution</strong></td>
<td></td>
</tr>
<tr>
<td>40 hours</td>
<td>VILT</td>
<td></td>
</tr>
</tbody>
</table>

## Expert Curriculum

<table>
<thead>
<tr>
<th>Expert Curriculum</th>
<th>Additional Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Expert Distribution</strong></td>
<td><strong>Understanding and Creating Workflows</strong></td>
<td><strong>Study Guide</strong></td>
</tr>
<tr>
<td>32.5 hours</td>
<td>VILT</td>
<td>Document</td>
</tr>
<tr>
<td></td>
<td>8 hours</td>
<td>VILT</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1 hour</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Distribution Consultant Exam</strong></td>
</tr>
</tbody>
</table>

## Additional Learning

- **Advanced Common Tools**
- **Advanced Distribution**
- **Study Guide**
- **Sample Exam**
- **Distribution Consultant Exam**
## Sage X3 Learning Paths

The Sage Partner Program makes it easy to get the knowledge you need to increase your success. Follow these simple learning paths to gain new Sage X3 skills, grow your revenues, and provide winning Partner experiences. **Click the course name for details.**

### Customer Service

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td>Managing Leads and Prospects</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1.5 hours</td>
<td>5 hours</td>
<td>VILT</td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong></td>
<td>Managing After-Sales Services</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1 hour</td>
<td>5 hours</td>
<td>VILT</td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with the Cloud</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 hour</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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**LEARNING PATHS**

- Sales Consultant
- Pre-Sales Consultant
- Project Manager
- Financials Consultant
- Distribution Consultant
- Customer Service
- Manufacturing Consultant
- Project Management (Job Costing) Consultant
- Technical Consultant
- Certified Developer
- Certified Integration Developer
- Reporting: SEI
- Reporting: Other

**COURSES**

**COURSE SCHEDULE**

**YOUR SAGE U PROFILE**
# Sage X3 Learning Paths

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## Manufacturing Consultant

### Get Started
- **Introduction to Sage X3 for Partners**
  2.5 hours | eLearning
- **Getting Started with Sage X3**
  1.5 hours | eLearning
- **Getting Started - Common Data**
  1 hour | eLearning
- **Getting Started with the Cloud**
  1 hour | eLearning

### Core Curriculum
- **MX3 Bootcamp Bundle**
- **MX3 Bootcamp: Core Technical**
  40 hours | VILT
- **MX3 Bootcamp: Core Distribution**
  40 hours | VILT
- **MX3 Bootcamp: Core Manufacturing**
  40 hours | VILT

### Advanced Learning
- **Advanced Common Tools**
  32.5 hours | VILT
- **Advanced Manufacturing**
  32.5 hours | VILT

### Expert Curriculum
- **Expert Manufacturing**
  32.5 hours | VILT

### Additional Learning
- **Manufacturing Configurator**
  5 hours | VILT
- **Understanding and Creating Workflows**
  8 hours | VILT
- **Non-conformance Management**
  2 hours | eLearning
- **Introduction to Sage X3 Warehousing**
  30 min | eLearning
- **Using the Solution: Sage X3 Warehousing**
  2+ hours | eLearning

### Certification
- **Study Guide**
  Document
- **Sample Exam**
  1 hour
- **Manufacturing Consultant Exam**
  3 hours
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### Sage X3 Learning Paths

**Project Management (Job Costing) Consultant**

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td><strong>Using the Solution: Project Management</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1.5 hours</td>
<td>1.5 hours</td>
<td>eLearning</td>
<td>eLearning</td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong></td>
<td><strong>Project Management Fundamentals</strong></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>1 hour</td>
<td>18 hours</td>
<td>eLearning</td>
<td>VILT</td>
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</tbody>
</table>

**Courses**

- Getting Started with Sage X3
- Getting Started - Common Data
- Getting Started with the Cloud
- Using the Solution: Project Management
- Project Management Fundamentals

**COURSE SCHEDULE**

**YOUR SAGE U PROFILE**
The Sage Partner Program makes it easy to get the knowledge you need to increase your success. Follow these simple learning paths to gain new Sage X3 skills, grow your revenues, and provide winning Partner experiences. **Click the course name for details.**

### Technical Consultant

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Introduction to Sage X3 for Partners</strong>&lt;br&gt;2.5 hours</td>
<td><strong>MX3 Bootcamp Bundle</strong></td>
<td><strong>Advanced Common Tools</strong>&lt;br&gt;32.5 hours</td>
</tr>
<tr>
<td><strong>Getting Started with Sage X3</strong>&lt;br&gt;1.5 hours</td>
<td><strong>MX3 Bootcamp: Core Technical</strong>&lt;br&gt;40 hours</td>
<td><strong>Advanced Technical</strong>&lt;br&gt;36 hours</td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong>&lt;br&gt;1 hour</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with the Cloud</strong>&lt;br&gt;1 hour</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Expert Curriculum

<table>
<thead>
<tr>
<th>Additional Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Expert Architecture</strong>&lt;br&gt;32.5 hours</td>
<td><strong>Study Guide</strong>&lt;br&gt;Document</td>
</tr>
<tr>
<td></td>
<td><strong>Sample Exam</strong>&lt;br&gt;1 hour</td>
</tr>
<tr>
<td><strong>Understanding and Creating Workflows</strong>&lt;br&gt;8 hours</td>
<td><strong>Technical Consultant Exam</strong>&lt;br&gt;3 hours</td>
</tr>
<tr>
<td><strong>Introduction to Requesters/Queries</strong>&lt;br&gt;10 hours</td>
<td></td>
</tr>
<tr>
<td><strong>Upgrading from v6 to v12</strong>&lt;br&gt;15 hours</td>
<td></td>
</tr>
</tbody>
</table>
# Sage X3 Learning Paths

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## Certified Developer

<table>
<thead>
<tr>
<th>Get Started</th>
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<th>Advanced Learning</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td><strong>MX3 Bootcamp: Core Technical</strong></td>
<td><strong>Advanced Common Tools</strong></td>
</tr>
<tr>
<td>1.5 hours</td>
<td>40 hours</td>
<td>32.5 hours</td>
</tr>
<tr>
<td>eLearning</td>
<td>VILT</td>
<td>VILT</td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong></td>
<td><strong>Developer Basics</strong></td>
<td></td>
</tr>
<tr>
<td>1 hour</td>
<td>25 hours</td>
<td>VILT</td>
</tr>
<tr>
<td>eLearning</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with the Cloud</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 hour</td>
<td></td>
<td></td>
</tr>
<tr>
<td>eLearning</td>
<td></td>
<td></td>
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</tbody>
</table>

## Expert Curriculum

<table>
<thead>
<tr>
<th></th>
<th>Additional Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Expert Developer</strong></td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>32.5 hours</td>
<td>VILT</td>
<td></td>
</tr>
</tbody>
</table>

## Additional Learning

<table>
<thead>
<tr>
<th></th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Study Guide</strong></td>
<td></td>
</tr>
<tr>
<td>Document</td>
<td></td>
</tr>
<tr>
<td><strong>Sample Exam</strong></td>
<td></td>
</tr>
<tr>
<td>1 hour</td>
<td></td>
</tr>
<tr>
<td><strong>Certified Developer Exam</strong></td>
<td></td>
</tr>
</tbody>
</table>
## Sage X3 Learning Paths

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<table>
<thead>
<tr>
<th>Certified Integration Developer</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Get Started</strong></td>
</tr>
<tr>
<td>Getting Started with Sage X3</td>
</tr>
<tr>
<td>Getting Started - Common Data</td>
</tr>
<tr>
<td>Getting Started with the Cloud</td>
</tr>
<tr>
<td><strong>Core Curriculum</strong></td>
</tr>
<tr>
<td>MX3 Bootcamp: Core Technical</td>
</tr>
<tr>
<td>Developer Basics</td>
</tr>
<tr>
<td><strong>Advanced Learning</strong></td>
</tr>
<tr>
<td>Advanced Common Tools</td>
</tr>
<tr>
<td>Web Services</td>
</tr>
<tr>
<td><strong>Expert Curriculum</strong></td>
</tr>
<tr>
<td>Expert Developer</td>
</tr>
<tr>
<td><strong>Additional Learning</strong></td>
</tr>
<tr>
<td>N/A</td>
</tr>
<tr>
<td><strong>Certification</strong></td>
</tr>
<tr>
<td>Study Guide</td>
</tr>
<tr>
<td>Document</td>
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<tr>
<td>Sample Exam</td>
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<tr>
<td>Certified Integration Professional Exam</td>
</tr>
</tbody>
</table>

LEARNING PATHS
- Sales Consultant
- Pre-Sales Consultant
- Project Manager
- Financials Consultant
- Distribution Consultant
- Customer Service
- Manufacturing Consultant
- Project Management (Job Costing) Consultant
- Technical Consultant
- Certified Developer
- Certified Integration Developer
- Reporting: SEI
- Reporting: Other

COURSES

YOUR SAGE U PROFILE
# Sage X3 Learning Paths

The Sage Partner Program makes it easy to get the knowledge you need to increase your success. Follow these simple learning paths to gain new Sage X3 skills, grow your revenues, and provide winning Partner experiences. [Click the course name for details.](#)

## Reporting and Analytics: Sage Enterprise Intelligence

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td><strong>Getting Started with the Basics</strong>&lt;br&gt;1.5 hours</td>
<td><strong>SEI Installing and Configuring</strong>&lt;br&gt;6 hours</td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Getting Started - Common Data</strong></td>
<td><strong>Using the SEI Add in for Excel</strong>&lt;br&gt;5 hours</td>
<td><strong>Administration &amp; Security</strong>&lt;br&gt;5 hours</td>
<td></td>
</tr>
<tr>
<td><strong>Getting Started with the Cloud</strong></td>
<td><strong>Report Designer</strong>&lt;br&gt;4 hours</td>
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<tr>
<td>1 hour</td>
<td><strong>Formatting, Filtering and Sorting</strong>&lt;br&gt;3.5 hours</td>
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</tbody>
</table>

## Reporting and Analytics: Other

<table>
<thead>
<tr>
<th>Get Started</th>
<th>Core Curriculum</th>
<th>Advanced Learning</th>
<th>Certification</th>
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</thead>
<tbody>
<tr>
<td><strong>Getting Started with Sage X3</strong></td>
<td><strong>Crystal Reports Basics</strong>&lt;br&gt;1.5 hours</td>
<td>N/A</td>
<td>N/A</td>
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<tr>
<td><strong>Getting Started - Common Data</strong></td>
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<tr>
<td><strong>Getting Started with the Cloud</strong></td>
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<tr>
<td>1 hour</td>
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</table>
Getting Started with Sage X3

This learning package will introduce you to Sage X3 including how to access, an overview of the architecture, and file structure. You will also become familiar with common navigational pages and features.

The topics in this course include:
• Introduction and product overview
• Understanding the architecture, solutions, and folders
• How to log in and use common navigation features
• How to use online help
• How to navigate classic pages
• How to use list, views and edit pages

Getting Started – Common Data

In this course you will learn the common data and records that are foundations to the entire Sage X3 program. Start with setting up a new company, understanding how multi-legislation configuration and basic transaction process flow, then understand the financial setup and common records in your solution.

The topics in this course include:
• How to create a company and site and understanding key financial concepts
• Understanding legislation concepts & managing mono and multi-legislations
• Understanding the impact of legislations on the organizational structure
• Understanding parameter values
• Working with entry transactions
• How to define BPs, Partners, and Suppliers
• How to Create Products
• Understanding the Sale Process

Getting Started with the Cloud

This learning package will introduce you to the architecture and overview/benefits of Sage X3 Cloud including the differences between using On-premise and Cloud.

The topics in this course include:
• How to sign into the Cloud
• How to set up users
• Understand Customer Admin account privileges
• Set up printers
• Set up email workflows
• Work with Crystal reports
• Work with data security/backup
Sage X3: Core Curriculum
Welcome to the Core Sales & Pre-Sales Core Requirements

Sales Boot Camp
32 hours, English only

Objectives
The Sage X3 Sales Bootcamp is highly interactive and designed to equip attendees with the skills and knowledge to effectively position the Sage X3 solution with a customer. We do that by understanding the key components of the Sage X3 proposition and applying that through understanding the Buyers Mindset. The Buyers Mindset is a model of the stages a customer moves through in arriving at a decision to buy. It helps explain why different people appear to be at different stages of readiness to commit to a purchase and why different strategies are necessary to facilitate movement with different customers.

Who should attend?
• Sales Managers
• Field and Inside Salespeople
• Pre-Sales Engineers

Program Guide
View the Sage X3 Sales Brochure for more information on prerequisites and what you will learn during this training.

Understanding the Pre-Sales Process
2.5 hours

This interactive learning course will help you understand your role on the team by guiding you through an introduction to the sales engagement process. This includes working with discovery documents, personalizing the demo, presentation tips and tricks, and last, how to wrap up after the demonstration.
Sage X3: Core Curriculum

Welcome to the Core Project Manager Workshop

Objectives
This interactive course provides delegates with a thorough understanding of the expectations of a Project Manager.

Attendees will learn and practice the Sage Implementation Methodology across the full project lifecycle preparing them for their role.

Delegates will gain a clear understanding of how to set client expectations and become familiar with the tools and documentation used.

Certifications related to this course:
- Sage STREAM Project Manager

Who should attend?
Are you responsible for developing and managing project plans for Sage X3 customer implementations? This 5-day interactive workshop will guide project managers through the best practice and processes for successful planning of key activities and resources, working with customers from kick-off to go-live, understanding the STREAM methodology approach, and what to avoid that can be potential hazards along the way. This course is offered as part of the Mastering Sage X3 Bootcamp program.

Program Guide
View the Sage MX3 Consultant Bootcamp Core Program Guide for more information on prerequisites and what you will learn during this training.
Objectives
This interactive course will enable delegates to learn how to successfully install Sage X3 including system hardware and server considerations.

Delegates will learn the System Administrator functions, concepts, tools and functions common to all Sage X3 modules.

Once the course is completed you will be able to install Sage X3 and patch the application, configure basic security, create/edit navigation and landing pages, create custom queries and process flows, and configure the basic technical settings of the application.

Who should attend?
Consultants who are responsible for pre-sales engineering and implementing and supporting the Sage X3 solution for customers. You will have multiple opportunities throughout the training to interact with the instructor and gain valuable hands-on experience working with the program.

Program Guide
View the Sage MX3 Consultant Bootcamp Core Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Financial Consultant
- Sage X3 Certified Distribution Consultant
- Sage X3 Certified Manufacturing Consultant
- Sage X3 Certified Technical Consultant
- Sage X3 Certified Developer
- Sage X3 Certified Integration Developer

Attending multiple weeks?
Special bundled pricing is available!
Sageu.com/MX3Bootcamp
Objectives
In this interactive course delegates will learn how to get started with the financial functionality of Sage X3 by setting up a new company based on a defined case study.

Delegates are required to complete 8 ½ hours of eLearning courses that provide you with the necessary information to understand key functions for Financials as well as the skills necessary to complete the case study labs in the VILT training. The required pre-work is automatically added to your transcript in Sage YOUR SAGE U upon successful registration.

Throughout this training, you will learn the general ledger account structure and transactions, an overview of common accounts receivable and payable processes, and basics of financial reporting capabilities.

Upon completion of the class, additional post-work eLearning will be added to your transcript to complete the Core Financials course. By the end of the course you will be able to set up an out of the box client account system and undertake customization.

Who should attend?
Consultants who are responsible for implementing and supporting the Financials solution for Sage X3 for customers. You will have multiple opportunities throughout the training to interact with the instructor and gain valuable hands-on experience working with the program.

Program Guide
View the Sage MX3 Consultant Bootcamp Core Program Guide for more information on prerequisites and what you will learn during this training.

Attending multiple weeks?
Special bundled pricing is available! Sageu.com/MX3Bootcamp

Certifications related to this course:
• Sage X3 Certified Financial Consultant
Objectives
In this interactive course you will learn common set up and transactions of the stock management, purchasing, and sales processes in Sage X3.

You will learn how to set up stock and manage inventory, customer transactions for sales and supplier purchasing. This will include price set up, ordering, delivery, invoicing, and any miscellaneous transactions associated with stock management.

By the end of the week you will be able to run your warehouses, purchasing and sale of stock from suppliers and to customers.

Who should attend?
Consultants who are responsible for implementing and supporting the Distribution solution for Sage X3 for customers. You will have multiple opportunities throughout the training to interact with the instructor and gain valuable hands-on experience working with the program.

Certifications related to this course:
- Sage X3 Certified Distribution Consultant
- Sage X3 Certified Manufacturing Consultant

Program Guide
View the Sage MX3 Consultant Bootcamp Core Program Guide for more information on prerequisites and what you will learn during this training.

Attending multiple weeks?
Special bundled pricing is available!
Sageu.com/MX3Bootcamp
Sage X3: Core Curriculum

Welcome to MX3 Bootcamp: Core Manufacturing Course

Objectives

This interactive course is designed for the consultant responsible for implementing and configuring the Manufacturing solution for Sage X3. The course has three main areas of learning: Basics, Beyond the Basics, and an Interactive Workshop. You will have multiple opportunities throughout the training to interact with the instructor and gain valuable hands-on experience working with the program by completing various activities and labs.

This course must be completed prior to attending the Advanced Manufacturing course.

Who should attend?

Consultants who are responsible for implementing and supporting the Manufacturing solution for Sage X3 for customers. You will have multiple opportunities throughout the training to interact with the instructor and gain valuable hands-on experience working with the program.

Program Guide

View the Sage MX3 Consultant Bootcamp Core Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:

- Sage X3 Certified Manufacturing Consultant

Attending multiple weeks?
Special bundled pricing is available!

Sageu.com/MX3Bootcamp
Sage X3: Core Curriculum

Welcome to MX3 Bootcamp: Configuring the Solution – Implementation Workshop

40 hours, English only

Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system.

Using actual customer implementation scenarios, you will work within a project team to review and make decisions to best configure the system and meet the needs of your client. There are assigned tasks and discussion points with the instructor and other attendees, to share approaches and outcomes.

During the week delegates gain confidence and proficiency having worked through real life examples with your peers and being provided with best practice advice and support.

The workshop serves to reinforce prior learning and to introduce the implementation process. By the end of the course delegates can describe the basic stages of Sage X3 implementation.

Who should attend?
Project Managers and Implementation consultants (Financials, Distribution, Manufacturing and Technical) responsible for managing and implementing the Sage X3 solution for a customer.

Program Guide
View the Sage MX3 Consultant Bootcamp Core Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Financials Consultant
- Sage X3 Certified Distribution Consultant
Objectives
In this interactive course, you will learn how to use the development tools in Sage X3 including how to create your own windows, screens, objects, and functions, modify existing processes, and use the Eclipse editor to write and debug code.

Who should attend?
Consultants who are responsible for installing and supporting Sage X3 and developers creating customizations for the Sage X3 solution.

Recommended Prerequisites
To complete the Sage X3 course and associated Certification, you should:

- Review the Sage X3 – Getting Started with Sage X3 and Sage X3 – Getting Started: Using the Solution – Common Data eLearning courses
- Attend the Sage X3 – Common Tools course
- Attend the Sage X3 – System Administrator course

Certifications related to this course:
- Sage X3 Certified Developer
- Sage X3 Certified Integration Developer

Course Value
After completing the course, you will be able to:

- Configure the Domain Management application
- Understand the Sage X3 language including integers, strings, arrays, trace files, and boxes,
- Design tables, screens, and windows
- Use events and actions
- Debug and optimize Sage X3 code
- Use import templates
- Develop advanced functions

Welcome to the Developer Basics Course
Two 4-hour sessions

Certifications related to this course:
- Sage X3 Certified Developer
- Sage X3 Certified Integration Developer

LEARNING PATHS
COURSES
- Getting Started
  - Core Curriculum
    - Core Sales and Pres-Sales
    - Core Project Manager Workshop
    - Core Technical
    - Core Financials
    - Core Distribution
    - Core Manufacturing
    - Configuring the Solution-Implementation Workshop
  - Developer Basics
- Advanced Curriculum
- Expert Curriculum
- SEI
- Additional Learning

COURSE SCHEDULE
YOUR SAGE U PROFILE
Sage X3: Advanced Curriculum
Welcome to the Advanced Common Tools Course

32.5 hours, English only

Objectives
This interactive course is focused on building upon the core concepts, tools and functions which are common to all Sage X3 modules. This is a fundamental class expanding your foundation of knowledge prior to embarking upon specialist learning topics.

During this class, you will strengthen your common tools experience and enhance your knowledge. You will be able to use and apply formulae in real life scenarios and manage the needs of your customers using queries and statistics.

As you gain confidence in the tools and advanced settings available, the landing pages you create will become more meaningful for your customers.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Advanced Program Guide for more information on prerequisites and what you will learn during this training.

LEARNING PATHS

COURSES
- Getting Started
- Core Curriculum
- Advanced Curriculum
  - Advanced Common Tools
  - Advanced Financials
  - Advanced Distribution
  - Advanced Manufacturing
  - Advanced Technical
  - Web Services
- Expert Curriculum
- SEI
- Additional Learning

COURSE SCHEDULE

YOUR SAGE U PROFILE
Sage X3: Advanced Curriculum
Welcome to Advanced Financials

36 hours, English only

Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system.

Using actual customer implementation scenarios, you will review specific Finance topics that you’ll configure on most project implementations. This workshop is very interactive with assigned tasks and discussion points with the instructor and other attendees, to share approaches and outcomes.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Advanced Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Financial Consultant

LEARNING PATHS
COURSES
- Getting Started
- Core Curriculum
- Advanced Curriculum
  - Advanced Common Tools
  - Advanced Financials
  - Advanced Distribution
  - Advanced Manufacturing
  - Advanced Technical
  - Web Services
- Expert Curriculum
- SEI
- Additional Learning

COURSE SCHEDULE
YOUR SAGE U PROFILE
Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system.

Using actual customer implementation scenarios, you will review specific Distribution topics you’ll configure in most implementations.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Advanced Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Distribution Consultant

Welcome to Advanced Distribution
36 hours, English only

LEARNING PATHS
COURSES
- Getting Started
- Core Curriculum
- Advanced Curriculum
  - Advanced Common Tools
  - Advanced Financials
  - Advanced Distribution
  - Advanced Manufacturing
  - Advanced Technical
  - Web Services
- Expert Curriculum
- SEI
- Additional Learning

COURSE SCHEDULE
YOUR SAGE U PROFILE
Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system.

You will master different Manufacturing functions, plan the production and understand the real cost of your production. You will learn handy tips and tricks through a variety of hands-on exercises.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Advanced Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Manufacturing Consultant
Sage X3: Advanced Curriculum

Welcome to Advanced Technical

Objectives
In this interactive workshop you will learn to use Sage X3 Development framework.

You will master the parameterization tools for the settings on the UI, screen windows and objects. You will learn the difference between classic, Syracuse and hybrid pages.

You will be able to use different generic scripts to get time in your development, you will learn different tips and tricks, and discover some practical tips regarding import export engine.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Advanced Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Technical Consultant

LEARNING PATHS
COURSES
- Getting Started
- Core Curriculum
- Advanced Curriculum
  - Advanced Common Tools
  - Advanced Financials
  - Advanced Distribution
  - Advanced Manufacturing
  - Advanced Technical
  - Web Services
- Expert Curriculum
- SEI
- Additional Learning

COURSE SCHEDULE
YOUR SAGE U PROFILE
Objectives
In this interactive course, you will learn from beginning to end how to set up and integrate web services between Sage X3 and your application. You will learn what web services are and the best practices and limitations of implementing web services.

Who should attend?
Developer Professionals wanting to expand their Sage X3 developer capabilities by utilizing web services to create an integration between Sage X3 and another application.

Recommended Prerequisites
To complete the Sage X3 course and associated certification, you should:
- Review the Sage X3 – Getting Started: Introduction to Sage X3 and Sage X3 – Getting Started: Using the Solution – Common Data eLearning courses
- Attend the Sage X3 – Common Tools course
- Attend the Sage X3 – System Administrator course
- Attend the Sage X3 – Developer Basics course

Course Value
After completing the course, you will be able to:
- Understand what web services are and how to link to them in a Sage X3 solution
- Understand web services architecture and how the web server publishes web services and processes a request
- Set up web services in the SAFE X3 management console
- Set up connection pools for managing waiting queues for web service requests
- Publish subprograms and objects such as sales orders and products in order to make them accessible to external applications through the Internet
- Understand how to define a project team for developing the integration including estimating workloads, third party application development, unit testing, and final development
- Understand tips and best practices for testing and troubleshooting the integration

Certifications related to this course:
- Sage X3 Certified Integration Developer
Sage X3: Expert Curriculum

Welcome to Expert Financials

Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system.

Using actual customer implementation scenarios, you will review specific Finance topics that you will configure on multi-site project implementations. This workshop is very interactive with assigned tasks and discussion points with the instructor and other attendees, to share approaches and outcomes.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Expert Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Financial Consultant
Sage X3: Expert Curriculum
Welcome to Expert Distribution

32.5 hours, English only

Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system.

Using actual customer implementation scenarios, you will review specific Distribution topics you’ll configure in most implementations. In this course you will learn how to manage and calculate the full cost of a product within various situations, learn tips and tricks regarding price management and discover how implement after-sales support.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Expert Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Distribution Consultant

LEARNING PATHS
COURSES
- Getting Started
- Core Curriculum
- Advanced Curriculum
- Expert Curriculum
  - Financials
  - Distribution
  - Manufacturing
  - Architecture
  - Developer
- SEI
- Additional Learning

COURSE SCHEDULE
YOUR SAGE U PROFILE
Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system. Using actual customer implementation scenarios, you will review specific Manufacturing topics that you will configure in most implementations. In this Expert course you will increase your understanding of PJM positioning and structure. Delegates will go through the Project Job Management functions and gain first-hand experience of PJM implementation based on a real user case.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Expert Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Manufacturing Consultant
Objectives
This interactive workshop will provide hands-on experience for implementing and configuring the Sage X3 system.

Using actual customer implementation scenarios, you will review specific Architecture implementation scenarios that you will configure in most implementations.

Attendees will work on several installation cases, single-tier, multi-tier, single-runtime, multi-runtime, single-Syracuse, multi-Syracuse and clustered MongoDB Delegates will be able to build scalable and reliable Sage X3 environments and at the end will have a better knowledge of MongoDB.

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Expert Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Technical Consultant
Objectives
In this interactive workshop you will learn to use Sage X3 Development framework.

Delegates will develop scripts to handle all rules and events within the different Sage X3 technology and gain the necessary experience to implement hybrid pages. This interactive workshop will provide hands-on experience for implementing Web services and learning 4GL best practices.

You will find out more about how to invoke SOAP X3 Web Services from a PHP portal, the Architecture of a Web Service and discover the Web Service (REST).

Who should attend?
Consultants who plan to install Sage X3, implement and support customers, and Developers planning to develop an integration with Sage X3.

Program Guide
View the Sage MX3 Consultant Bootcamp Expert Program Guide for more information on prerequisites and what you will learn during this training.

Certifications related to this course:
- Sage X3 Certified Developer
- Sage X3 Certified Integration Developer
Sage Enterprise Intelligence Courses

Welcome to our library of Sage Enterprise Intelligence (SEI) for Sage X3 training courses. Attend these courses to build your skills with webinars and training on specific Sage Enterprise Intelligence for Sage X3 features and functionality:

**SEI - Getting Started with the Basics**

Attend this webinar to learn about the Sage Enterprise Intelligence report and analysis tool. This course provides a high-level overview and will help you quickly get started using the basic functions and features.

**SEI - Using the SEI Add in for Excel**

Attend this webinar to learn about the Sage Enterprise Intelligence (SEI) Addin for Excel. This addin allows you to access real-time information within Excel from your ERP database.

**SEI - Report Designer**

Attend this webinar to learn how to create and customize dynamic operational and financial reports using the Report Designer in Sage Enterprise Intelligence. This includes accessing existing reports and creating new reports, importing SEI worksheets into reports, and customizing reports to meet a company’s specific needs.

**SEI - Formatting, Filtering, and Sorting**

Attend this webinar to learn how to customize data views in Sage Enterprise Intelligence (SEI). You will learn how to format columns in a view and advanced techniques for filtering, customizing fields, and creating rules based on certain conditions for more efficient and tailored views of your data.

**SEI - Administration and Security**

Attend this webinar to ensure business processes run smoothly and securely on your Sage Enterprise Intelligence (SEI) system. This includes determining what can be viewed, deleted, or modified by all users on the system. You will also learn how to set up the business processes used by other users of the system and set up distribution reports.
Additional Financial Courses

Welcome to our library of Sage X3 learning opportunities. Attend these courses to build your skills with webinars and training on specific Sage X3 features and functionality:

### Automatic Journals

![4 hours](image)

Attend this webinar to learn the structure of and how to configure and use Auto Journals. You will learn best practices for customizing to your needs, including using accounting codes. Also covered are the most used auto journals you may want to consider implementing in Sage X3.

### Fixed Assets

![5 hours](image)

Attend this webinar to learn about Sage X3 Fixed Assets. You will be introduced to Fixed Assets including information on the setup requirements, functions and features, and how to add and manage asset records and calculate depreciation.

### Operating Budgets

![5 hours](image)

Attend this webinar about operating budgets in Sage X3 including how to create a budget structure, activate and approve the workflow, manage by product, envelope, year and lines, and finally view key inquiries and reports related to operating budgets.

### Understanding and Creating Workflows

![8 hours](image)

Attend this webinar to find out how you can use the workflow feature to improve efficiency and manage data within Sage X3. You will learn how to define parameters that impact workflow functionality, create simple workflows using Notifications, create advanced workflows using Workflow Rules containing Signature events, actions, and advanced receipt selections, and use the Workflow monitor to view events triggered by a workflow.
Additional Customer Service Courses

Welcome to our library of Sage X3 learning opportunities. Attend these courses to build your skills with webinars and training on specific Sage X3 features and functionality:

Managing Leads and Prospects
5 hours

This interactive learning course will teach you to create common data required for managing Leads and Prospects, assign Leads and Prospects to the various sales staff according to their sector, initiate various After-sales flows relating to sales, create projects, tasks, and calls associated with specific Leads and Prospects, and set the parameters linked to the behavior of sales actions.

Managing After-Sales Services
5 hours

This interactive learning course will teach you about the customer support flow as it relates to creating service contracts, warranty vouchers and requests, call queues and skill groups. This course will also explain how to manage service requests from a customer including assigning service requests to specific individuals based on skills, how to record service responses, and define solutions.
Additional Operational Courses

Welcome to our library of Sage X3 learning opportunities. Attend these courses to build your skills with webinars and training on specific Sage X3 features and functionality:

**Using the Solution – Distribution**

5 hours

In this interactive course you will learn common set up and transactions of the stock management, purchasing, and sales processes in Sage X3 including how to set up Partners, suppliers, and products, an overview of processes performed in each area, and how they work together in moving stock throughout your distribution solution.

**Introduction to Sage X3 Warehousing**

.5 hours

This interactive eLearning course provides you with a high-level overview of Sage X3 Warehousing. You will learn about the benefits, architecture, different management workflows, modules, and the KPIs and Dashboards available.

**Using the Solution: Sage X3 Warehousing**

2+ hours

In this interactive learning course, you will learn about Sage X3 Warehousing (previously known as GEODE). This learning is made up of two courses that cover general concepts, the creation and review of basics parameters, and the creation of common data. You will also learn about the standard management flows as well as shipment management and stock management as it relates to Sage X3 Warehousing.

**Using the Solution – Manufacturing**

5 hours

This interactive eLearning course includes multiple videos teaching you common set up and transactions of the stock management, purchasing, and sales processes in Sage X3. This will include how to set up Partners, suppliers, and products, an overview of processes performed in each area, and how they work together in moving stock throughout your distribution solution.

**Manufacturing Configurator**

5 hours

Attend this webinar to learn how to use the Configurator module in the manufacturing process. This includes usage and methodology, product lines, options and variants, costing, running scripts, entry mode, running automatic configurator, and tools used in defining the configurator scenario details.

**Using the Solution – Project Management**

1.5 hours

This interactive eLearning course provides you with an overview of the Project Management module, to understand key concepts, and obtain base knowledge prior to attending the Project Management Fundamentals course. Learn basics for creating projects, managing project tasks and budgets, entering time against projects, impact to financials, and project management integrations.

**Non-conformance Management**

2 hours

This interactive eLearning course provides you with an overview of non-conformance setup requirements focusing on the Activity Codes, User and General Parameters, Misc. Tables, Actions and User Rights, as well as details of the NC process.
Additional Reporting Courses

Welcome to our library of Sage X3 learning opportunities. Attend these courses to build your skills with webinars and training on specific Sage X3 features and functionality:

**Introduction to Requesters/Queries**

Two 5-hour sessions

Attend this webinar to learn 3 methods of creating Requesters/Queries. You will learn to create views, which can be used to increase the speed at which data can be returned from a requester/query. Additionally, learn about presentation of data from a requester/query either on the Landing Page and exporting to a Spreadsheet, or Dashboard Views.

**Crystal Reports Basics**

Two 5-hour sessions

Attend this webinar to learn about custom report design using Crystal Reports for Sage X3. In this course, you will learn how to design reports in Crystal Reports and how to add reports to folders and run within Sage X3.

LEARNING PATHS

**COURSES**

- Getting Started
- Core Curriculum
- Advanced Curriculum
- Expert Curriculum
- SEI
- Additional Learning
  - Financial Courses
  - Customer Svc Courses
  - Operational Courses
  - Reporting Courses
  - Implementation Courses

COURSE SCHEDULE

YOUR SAGE U PROFILE
Additional Implementation Courses

Welcome to our library of Sage X3 learning opportunities. Attend these courses to build your skills with webinars and training on specific Sage X3 features and functionality:

**Introduction to Fast Start for Partners**

![2 hours](image)

In this learning experience, you will discover information about Sage X3 Fast Start; an implementation strategy for Sage X3. Information in this course will help you to explain and promote Fast Start to a prospective customer, qualify a sales deal, and drive customers towards a successful implementation. You will also learn about the Fast Start implementation methodology and concepts, toolkit and setup kit for Sage X3, and the roles both you as a partner and your customer have to ensure a successful implementation.

**Project Management Fundamentals**

![18 hours](image)

This eLearning course covers the project implementation fundamentals and the STREAM implementation methodology used by Sage when implementing Sage products in businesses. The STREAM methodology is presented and aims to unify the global process used by all Sage Colleagues. You will learn about the stages of a project, project governance and management, as well as who typical stakeholders are. BEFORE your purchase or register for this individual course, verify if your organization has already purchased this subscription. If so, register for the Sage X3 - STREAM Toolkit Subscription learning package by clicking here. If you are interested in subscribing, go to www.sageu.com/STREAM to learn more and register.

**Upgrading from v6 to v12**

![15 hours](image)

Attend this webinar to learn to upgrade your Sage X3 customers from v6 to v12. This includes understanding the overall upgrade process, how to prepare the data prior to upgrading, how to copy and upgrade the data to a new installation of Sage X3 v12, and important troubleshooting tips learned by our own Sage upgrade experts. You will learn best practice lessons from experienced consultants who have performed multiple upgrades and complete an actual v6 to v12 upgrade through the hands-on interactive workshop.

*This course is only offered in English*
Create Your Sage University Profile

Step 1: Create your Profile
- Have your Sage Account Number handy. This will start with a 4xxxxxxx
- Use this link to access the online form
- Complete the form

Step 2: Log in with your profile
- Access www.sageu.com
- At the top, select the Login link
- Log in using your profile

You can now search the pages by Role or by topic and register for training courses.
Access your transcript, to view eLearning or attend a Virtual Class you have registered for, and to view past training completed.
If you have any issues, contact sageuniversity@sage.com.
About Sage

Sage is the market leader for integrated accounting, payroll, and payment systems, supporting the ambition of the world’s entrepreneurs. Sage began as a small business in the U.K. 30 years ago, and over 13,000 colleagues now support millions of entrepreneurs across 23 countries as they power the global economy. We reinvent and simplify business accounting through brilliant technology, working with a thriving community of entrepreneurs, business owners, tradespeople, accountants, partners, and developers.

And as a FTSE 100 business, we are active in supporting our local communities and invest in making a real difference through the philanthropy of the Sage Foundation.

Sage—the market leader for integrated accounting, payroll, and payment systems, supporting the ambition of the world’s entrepreneurs.

For more information, visit www.sage.com